## 2023 Tax Organizer Personal Information

Person	al Information						
		Name			SSN	Has IP PIN	Date of birth
Taxpayer							
Spouse							
Name of pe	erson to whom all infor	mation should be addressed, if not t	he taxpayer				
Street add	dress, city, state, an	nd ZIP					
	I	Occupation		Daytime phone	Evening phon	Evening phone	
Taxpayer							
Spouse							
Taxpayer	email						
Spouse e	mail						
Taxpayer  Driv  Photo ID r  State phot	Are you or your: Are you or your: Are you or your: Do you or your: At any time durin Cation Informati 's type of photo II Ver's license  number to ID was issued	spouse disabled? spouse a full-time student? spouse want to designate \$3 to ng 2023 did you receive, sell, e	exchange, or other	Spouse's type of photo Driver's license Photo ID number State photo ID was issue	ial interest in any  ID  State-iss	sued photo I	D
		or Deposits and Withdra		Date photo ib expires			
, 1000uii		openio ana minuta	Bank	Bank	Type of account	t Us	e this account for
	Name of	bank	routing number	account number			osits Withdrawa
Estimat	tes				,	1	,
Overpaym from 2022	nent applied	Federal  Date paid Ame	ount Dat	Resident State te paid Amou	nt Date	Residen paid	t City Amount
First quart	ter						
Second q	uarter						
Third quar	rter						
Fourth qua	arter						_

	Dependent	and Other In	formatio	n			
me:						SSN	l:
ependent Information							
irst and last name	Has IP PIN	Relationship	Months in home	Date of birth	Disabled	Full- time student	Childcare Expenses
			nome			student	•
dependents required to file a return							
	vnoncoc						
hild and Other Dependent Care E	xperises						
Name of care provider		Address				IN	Amount Paid